A7870-3

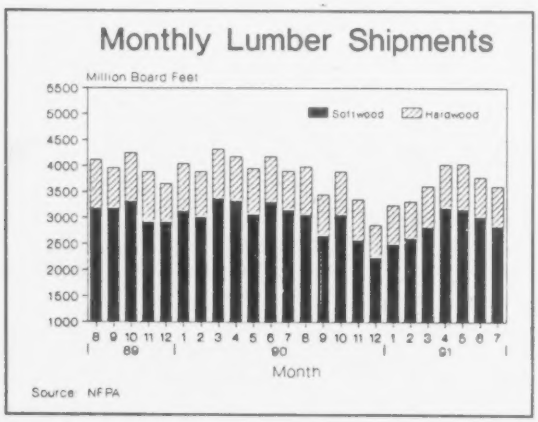
STATISTICAL ROUNDUP

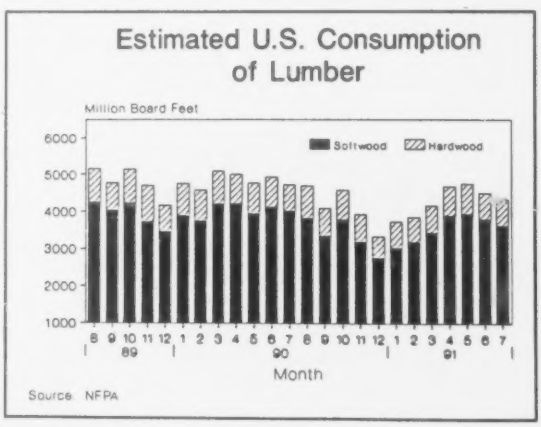
A publication of the National Forest Products Association *Vol. 4, No. 9* *September 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JULY, 1991			JULY 31, 1991		JUNE REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	991	1,120	1,072	641	1,973	1,123	1,101	968
West Coast Region	673	636	579	475	751	700	734	680
Inland Region	848	777	772	545	1,304	842	859	760
California Redwood Region	142	148	134	94	359	153	166	173
Other Softwoods	133	134	128	248	297	141	143	129
TOTAL SOFTWOODS	2,787	2,815	2,685	2,003	4,684	2,959	3,003	2,710
% Change - June 1991	-5.8%	-6.3%	-0.9%	-6.1%	-0.6%			
% Change - July 1990	-9.9%	-10.2%	-12.2%	-6.9%	-3.4%			
TOTAL HARDWOODS	846	775	911	NA	NA	803	761	744
% Change - June 1991	5.4%	1.9%	22.5%	NA	NA			
% Change - July 1990	-2.8%	2.8%	23.7%	NA	NA			
TOTAL LUMBER	3,633	3,590	3,596	NA	NA	3,762	3,764	3,454
% Change - June 1991	-3.4%	-4.6%	4.1%	NA	NA			
% Change - July 1990	-8.3%	-7.7%	-5.2%	NA	NA			
		(Thousand Feet)					(Thousand Feet)	
FLOORING								
Oak Flooring (Bd. Ft.)	NA	13,795	NA	10,120	10,120		17,914	
Maple Flooring (Sq. Ft.)	1,503	2,074	1,962	6,746	1,997	1,628	2,277	2,307
		(Million Feet)					(Million Feet)	
STRUCTURAL PANELS (Sq. Ft.)	2,171	2,039	1,878	1,053	429	2,094	2,157	2,120
% Change - June 1991	3.7%	-5.5%	-11.4%	-14.9%	11.7%			
% Change - July 1990	0.0%	-0.4%	-17.7%	-17.1%	-9.5%			

* Using APlyA-revised 1990 numbers for comparisons.





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	7 mo.'91	7 mo.'90	7 mo.'91	7 mo.'90	7 mo.'91	7 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	7,234	-7.2%	7,458	-4.9%	7,402	-6.7%
West Coast	4,962	-11.3%	4,983	-10.8%	5,006	-11.1%
Inland	5,659	-14.0%	5,566	-15.9%	5,628	-15.3%
Calif. Redwood	1,045	-15.0%	1,055	-10.9%	1,052	-5.9%
Other Softwoods	945	-10.9%	953	-10.2%	956	-10.4%
TOTAL SOFTWOOD	19,845	-10.8%	20,015	-10.2%	20,044	-10.5%
TOTAL HARDWOOD	5,944	-4.7%	5,524	-9.7%	5,580	-3.8%
TOTAL LUMBER	25,789	-9.5%	25,539	-10.1%	25,624	-9.1%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	113,283	-6.2%	NA	NA
MAPLE FLOORING (Sq. Ft.)	10,378	14.3%	10,159	4.5%	11,752	3.7%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	14,099	-12.7%	13,967	-12.8%	14,409	-12.5%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	July '91	June '91	July '90	July '91	June '91	July '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,405	-12.6%	-20.0%	12,833	3.5%	-11.4%
West Coast	8,443	-0.3%	-2.3%	8,061	-5.0%	-8.5%
Inland	10,084	-1.7%	-0.8%	9,217	-6.7%	-10.3%
Calif. Redwood	1,748	-1.6%	-12.3%	1,647	-5.6%	-8.6%
Other Softwoods	1,579	-5.1%	-9.5%	1,596	-3.5%	-10.1%
TOTAL SOFTWOODS	33,259	-5.6%	-9.6%	33,354	-2.4%	-10.2%
TOTAL HARDWOODS	9,956	7.8%	-2.8%	9,682	9.7%	2.8%
TOTAL LUMBER	43,216	-2.8%	-8.2%	43,036	0.1%	-7.6%

DOMESTIC LUMBER CONSUMPTION

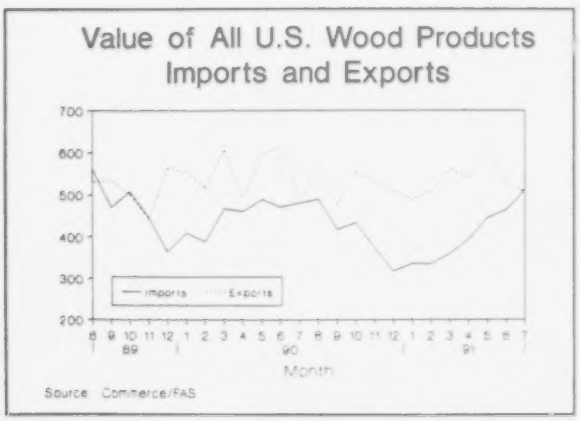
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	July '91	June '91	July '90	7 mo.'91	7 mo.'90
		(Million Board Feet)			
Total Consumption	4,348	-3.5%	-7.9%	30,040	-11.3%
Softwood Consumption	3,625	-5.0%	-9.6%	24,921	-11.3%
Hardwood Consumption	722	4.3%	1.6%	5,119	-11.0%

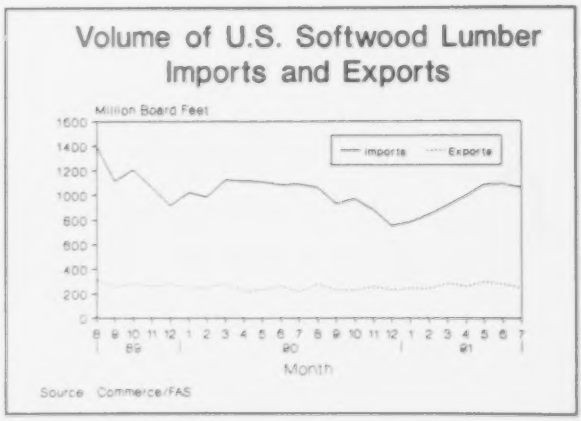
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '91	7 mo. 1991	% Change From June '91	% Change From 7 mo. 1990	July '91	7 mo. 1991	% Change From June '91	% Change From 7 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	252.5	1,879.8	-10.5%	8.4%	107,247	817,746	-11.2%	2.7%
To Canada	MMBF	34.6	230.0	-7.8%	-24.7%	14,920	98,198	-6.7%	-20.1%
SOFTWOOD LOGS	MMBF	271.7	2,081.7	-0.9%	-12.4%	147,414	1,094,146	1.0%	-15.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	104.5	667.7	11.5%	-25.5%	20,943	122,551	18.9%	-30.9%
HARDWOOD LUMBER	MMBF	68.4	532.1	-17.7%	1.9%	65,465	515,026	-15.1%	3.0%
HARDWOOD LOGS	MMBF	11.4	144.2	-17.0%	5.5%	10,418	156,516	-36.9%	-7.5%
HARDWOOD VENEER	MMSFsurf	107.8	1,005.8	-27.3%	1.1%	13,013	117,701	-24.1%	1.9%
HARDBOARD	MMSF 1/8"	43.6	306.7	-14.6%	-15.3%	3,381	24,881	-15.6%	-13.9%
PARTICLEBOARD	MMSF 3/4"	18.3	117.4	-12.5%	-20.2%	6,052	39,932	-1.3%	-16.5%
MDF	MMSF 3/4"	12.0	87.0	-1.8%	19.0%	4,861	34,050	-1.7%	22.5%
ALL OTHER						126,161	795,784	11.3%	13.1%
TOTAL U.S. EXPORTS						506,368	3,729,082	-3.6%	-3.6%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,063.0	6,786.1	-2.8%	-10.1%	274,893	1,506,506	2.1%	-9.6%
From Canada	MMBF	1,053.0	6,732.2	-2.9%	-10.4%	269,455	1,475,346	2.2%	-10.4%
SOFTWOOD LOGS	MMBF	1.1	4.0	32.6%	-46.1%	843	2,919	59.1%	-3.9%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.6	17.7	354.3%	-35.2%	900	5,676	242.2%	-34.8%
HARDWOOD LUMBER	MMBF	15.9	127.0	5.9%	-18.8%	11,702	90,373	23.0%	-10.9%
HARDWOOD LOGS	MMBF	0.5	3.3	103.2%	-51.0%	668	3,751	98.8%	-44.0%
HARDWOOD VENEER	MMSFsurf	96.7	758.5	-16.4%	-24.2%	10,537	77,436	-5.0%	-23.4%
HARDWOOD PLYWOOD	MMSFsurf	177.9	1,248.3	33.3%	-12.7%	38,246	254,179	45.3%	-16.5%
HARDBOARD	MMSF 1/8"	2.5	139.2	-62.6%	-66.3%	219	1,341	48.0%	-95.4%
PARTICLEBOARD	MMSF 3/4"	42.8	143.4	136.7%	-23.7%	5,702	32,408	13.4%	-29.2%
MDF	MMSF 3/4"	0.5	4.1	-3.9%	-87.9%	178	1,050	-23.9%	-71.6%
OSB/WAFERBOARD	MMSF 3/8"	99.5	493.7	43.6%	-39.2%	14,272	54,605	50.4%	-29.6%
ALL OTHER						150,647	803,481	16.4%	-2.0%
TOTAL U.S. IMPORTS						509,475	2,837,658	10.1%	-10.5%

Notes: Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '91	% Change From June '91	YTD '91	% Change From YTD '90	July '91	% Change From June '91	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	23,306	-44.9%	256,566	4.9%	18,051	-36.7%	174,435	0.4%
Softwood Logs	MBF	573	-17.0%	4,182	-42.5%	305	-24.1%	2,230	-42.8%
Softwood Plywood	MSF 3/8"	63,876	54.6%	384,026	-36.7%	12,745	69.7%	65,992	-43.6%
Hardwood Lumber	MBF	16,509	-41.5%	177,390	14.3%	19,652	-34.3%	188,506	13.2%
Hardwood Logs	MBF	1,129	-65.4%	33,286	-16.2%	1,796	-66.7%	39,794	-11.0%
Hardwood Veneer	MSFsurf	55,745	-38.6%	626,452	NA	6,168	-39.8%	70,692	2.0%
Particleboard	MSF 3/4"	27	60.0%	399	-86.7%	17	183.3%	204	-84.6%
MDF	MSF 3/4"	609	-35.2%	10,188	40.1%	303	-35.0%	4,657	43.6%
Hardboard	MSF 1/8"	226	67.5%	5,465	-73.6%	42	61.5%	767	-63.8%
Other		NA	NA	NA	NA	10,970	20.0%	74,523	17.2%
Subtotal						70,049	-23.6%	641,798	-3.6%
PACIFIC RIM									
Softwood Lumber	MBF	93,054	-8.0%	819,925	4.7%	43,256	-8.0%	371,462	7.4%
Softwood Logs	MBF	241,096	-4.8%	1,819,441	-17.5%	139,441	-0.6%	1,030,582	-16.4%
Softwood Plywood	MSF 3/8"	687	-60.6%	22,006	224.6%	173	-54.1%	4,762	154.4%
Hardwood Lumber	MBF	24,715	-0.2%	143,798	11.1%	22,607	-2.4%	137,219	9.1%
Hardwood Logs	MBF	3,245	-13.1%	50,443	2.3%	4,310	-27.0%	61,048	2.4%
Hardwood Veneer	MSFsurf	21,701	-24.6%	174,180	5.3%	3,291	-10.6%	23,251	10.8%
Particleboard	MSF 3/4"	10,891	-19.1%	67,199	-17.9%	2,614	-10.1%	17,792	-8.1%
MDF	MSF 3/4"	8,082	-5.0%	59,693	15.1%	3052	0.2%	21,308	18.4%
Hardboard	MSF 1/8"	10,464	-30.7%	70,990	-16.3%	635	-44.5%	5,369	-5.9%
Other		NA	NA	NA	NA	62,449	18.9%	391,725	13.2%
Subtotal						281,828	0.6%	2,064,517	-5.1%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

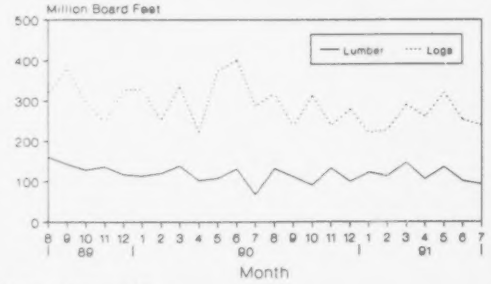
(2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

Value of All U.S. Wood Products Exports to the EEC

Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



Source: Commerce/FAS

HOUSING STARTS

	Aug. '91	July '91	Aug. '90	8 mo.'91	8 mo.'90
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	95.3	104.2	102.8	685.7	-20.9%
New Private Starts:					
Seas. Adj. Annual Rate	1,065	1,059	1,131	NA	NA
Northeast	119	107	122	NA	NA
Midwest	251	107	240	NA	NA
South	433	444	434	NA	NA
West	262	276	335	NA	NA
Single-Family					
Proportion of Total	83.1%			82.8%	
	July '91	June '91	July '90	7 mo.'91	7 mo.'90
Shipment of Mobile Homes	14,700	15,600	13,300	97,500	-11.5%

INDUSTRY EMPLOYMENT

	Aug. '91	July '91	----% Change From--- July '91	Aug. '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	108,846	108,812	0.0%	-1.2%
All Manufacturing Industries	18,445	18,403	0.2%	-3.5%
Lumber and Wood Products	700	700	0.0%	-5.4%
Furniture and Fixtures	484	478	1.3%	-5.3%